

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

---

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-1139 (KJC)
	)	Jointly Administered
	)	
Debtors.	)	Objection Date: December 26, 2013 at 4:00 p.m.
	)	Hearing: Scheduled if Necessary (Negative Notice)

---

**COVER SHEET TO FOURTH MONTHLY INTERIM APPLICATION OF LINCOLN  
PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO ROGER FRANKEL,  
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Name of Applicant:	Lincoln Partners Advisors LLC	
Authorized to Provide Professional Services to:	Roger Frankel, Asbestos PI Future Claimants' Representative	
Date of Retention:	<i>Nunc pro tunc</i> to May 16, 2013 (by Order dated July 31, 2013)	
Period for which compensation and reimbursement is sought:	August 1, 2013 – August 31, 2013	
100% of Compensation sought as actual, reasonable and necessary:	\$30,000.00	
80% of Compensation sought as actual, reasonable and necessary:	\$24,000.00	
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$52.38	
This is a <u>  x  </u> monthly	<u>      </u> interim	<u>      </u> final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND  
PARAPROFESSIONALS RENDERING SERVICES FROM  
AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	10.7	\$30,000.00
Jason Solganick	Director	NA	10.7	
Sam Jackson	Associate	NA	8.5	
Adam Karmali	Analyst	NA	12.1	
<b>Grand Total:</b>		<b>42.0</b>		<b>\$30,000.00</b>
<b>Blended Rate:</b>			<b>42.0</b>	<b>\$714.29</b>

**COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)**

**August 1, 2013 – August 31, 2013**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees<sup>1</sup></b>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
<b>TOTAL</b>	<b>42.0</b>	<b>NA</b>

**EXPENSE SUMMARY (Exhibit B, Expense Detail)**

Communication	\$48.38
Copies	\$4.00
<b>TOTAL Out-of-Pocket Expenses:</b>	<b>\$52.38</b>

---

<sup>1</sup> Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By:/S/ JASON SOLGANICK  
Jason Solganick  
Director  
360 Madison Ave, 21<sup>st</sup> Floor  
New York, NY 10017  
Telephone: (212) 277-8115

Dated: October 30, 2013